

[Your Name]
[Your Address]
[City, Province, Postal Code]
[Email Address]
[Phone Number]
[Date]

[Recipient's Name]
[Recipient's Title]
[Financial Institution's Name]
[Institution's Address]
[City, Province, Postal Code]

Dear [Recipient's Name],

Subject: Request for TFSA Investment

I hope this letter finds you well. I am writing to express my interest in opening a Tax-Free Savings Account (TFSA) and to inquire about the investment options available through your institution.

As a potential investor, I am particularly interested in understanding the various investment products you offer within the TFSA framework, including but not limited to mutual funds, stocks, and ETFs.

Additionally, I would like to know about the contribution limits, withdrawal policies, and any associated fees that may apply.

Please provide me with the necessary forms and documentation required for opening a TFSA, along with any relevant information to help me make informed investment decisions.

Thank you for your attention to this matter. I look forward to your prompt response.

Sincerely,

[Your Name]

[Your Signature (if sending a hard copy)]