

**\*\*Home Equity Loan Refinance Application\*\***

**\*\*Applicant Information:\*\***

- Full Name: \_\_\_\_\_
- Social Security Number: \_\_\_\_\_
- Date of Birth: \_\_\_\_\_
- Current Address: \_\_\_\_\_
- City, State, ZIP: \_\_\_\_\_
- Phone Number: \_\_\_\_\_
- Email Address: \_\_\_\_\_

**\*\*Property Information:\*\***

- Property Address: \_\_\_\_\_
- City, State, ZIP: \_\_\_\_\_
- Purchase Price: \_\_\_\_\_
- Current Market Value: \_\_\_\_\_
- Year Purchased: \_\_\_\_\_
- Mortgage Balance: \_\_\_\_\_

**\*\*Loan Request Information:\*\***

- Desired Loan Amount: \_\_\_\_\_
- Purpose of Refinance: \_\_\_\_\_
- Desired Loan Term: \_\_\_\_\_
- Interest Rate Type: Fixed / Adjustable (Circle one)

**\*\*Employment Information:\*\***

- Employer Name: \_\_\_\_\_
- Employer Address: \_\_\_\_\_
- Position: \_\_\_\_\_
- Monthly Income: \_\_\_\_\_
- Other Income Sources: \_\_\_\_\_

**\*\*Financial Information:\*\***

- Monthly Housing Payment: \_\_\_\_\_
- Total Monthly Debt Payments: \_\_\_\_\_
- Checking Account Balance: \_\_\_\_\_
- Savings Account Balance: \_\_\_\_\_

**\*\*Declarations:\*\***

- Have you declared bankruptcy in the last 7 years? Yes / No
- Are there any liens against the property? Yes / No
- Have you had any late payments in the last 12 months? Yes / No

**\*\*Authorization:\*\***

I hereby authorize the lender to obtain my credit report and verify all information provided in this application.

- Signature: \_\_\_\_\_
- Date: \_\_\_\_\_

**\*\*Submit Completed Application to:\*\***

[Loan Officer's Name]  
[Bank/Financial Institution Name]  
[Address]  
[City, State, ZIP]  
[Email]  
[Phone Number]