[Your Name] [Your Address] [City, State, Zip Code] [Email Address] [Phone Number] [Date] [Client's Name] [Client's Address] [City, State, Zip Code] Dear [Client's Name], Subject: Letter of Engagement for Forex Investment We are pleased to confirm our engagement as your financial consultant for your forex investment needs. This letter outlines our services, fees, and terms of engagement. 1. **Scope of Services** We will provide you with the following services: a. Market analysis and research. b. Development of trading strategies. c. Ongoing monitoring of investments. d. Recommendations for forex trades. 2. **Fees and Payment Terms** Our fees for services rendered will be as follows: a. An initial consultation fee of [amount]. b. A monthly retainer of [amount], payable on the [date] of each month. c. Performance-based fees of [percentage]% of profits generated from trading. 3. **Duration of Engagement** This engagement will commence on [start date] and will continue until terminated by either party with [number] days' written notice. 4. **Confidentiality** We will maintain the confidentiality of all information related to your investments and personal circumstances. 5. **Limitation of Liability** Our liability for any loss or damages arising from this engagement shall be limited to the fees paid for services rendered. Please sign and return a copy of this letter to indicate your acceptance of the terms outlined herein. We look forward to working with you to achieve your forex investment goals. Sincerely, [Your Name] [Your Title] [Your Company Name]

Enclosure: Acceptance Signature Line

Accepted by: [Client's Name]

Date: _____
